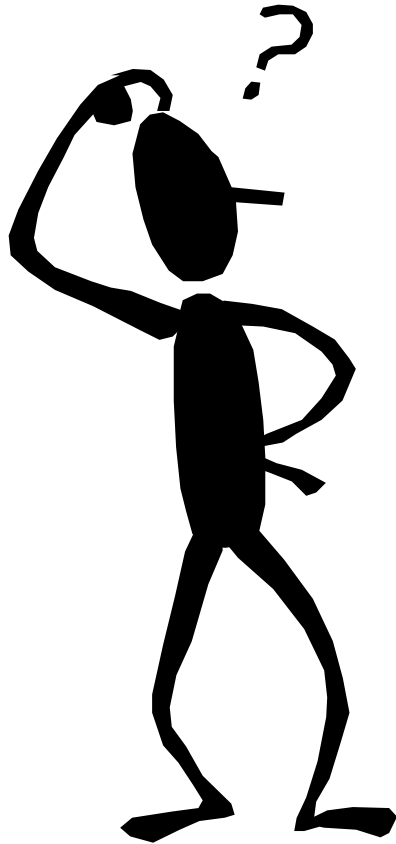




Billing Commercial Transportation

Lucas County Board of DD

Why are we here?



The rules of the game
changed January 1st 2008

Commercial Transportation Available in Toledo

- TARTA – Toledo Area Regional Transit Authority
- TARPS – Toledo Area Regional Para transit Service
 - Designed solely for riders with special needs





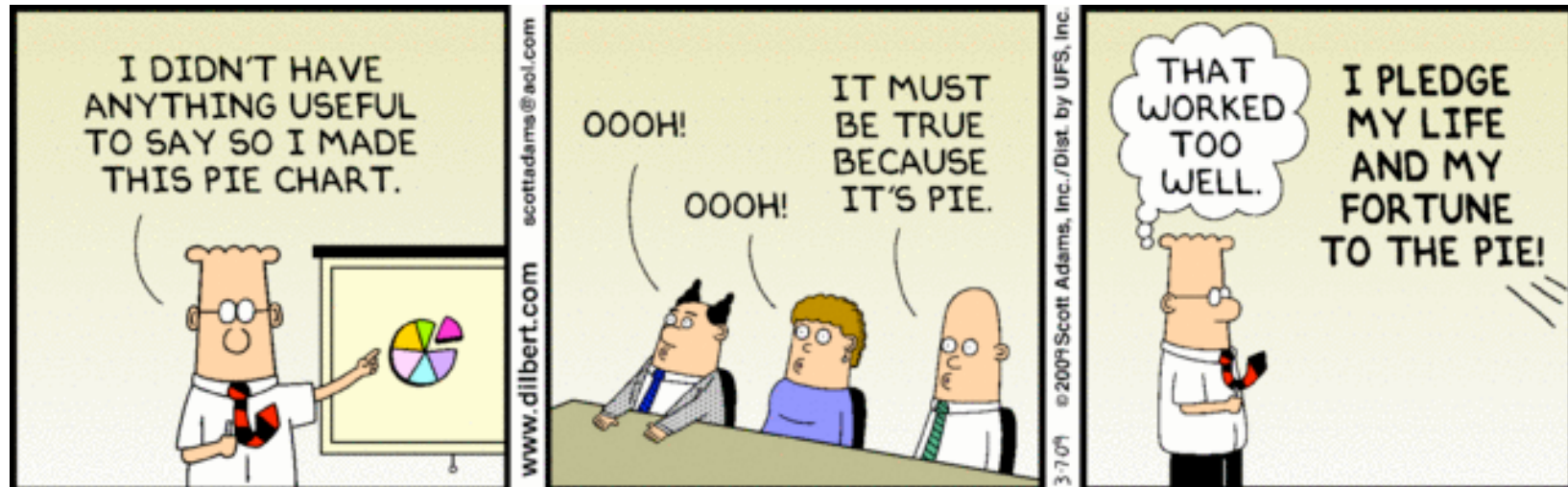
Waivers

Individual Options – 698

Level One – 569

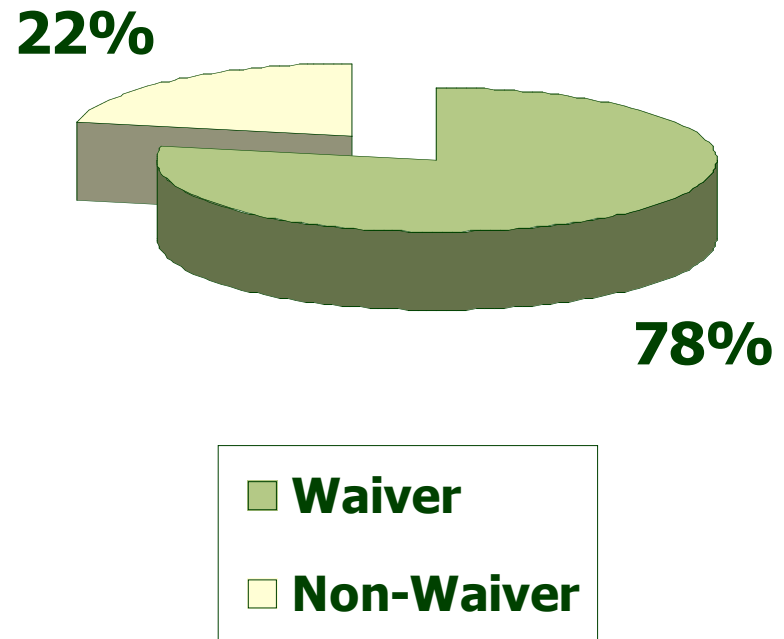
Total Waivers – 1,267

Lesson from Dilbert



TARPS/TARTA 431 Riders

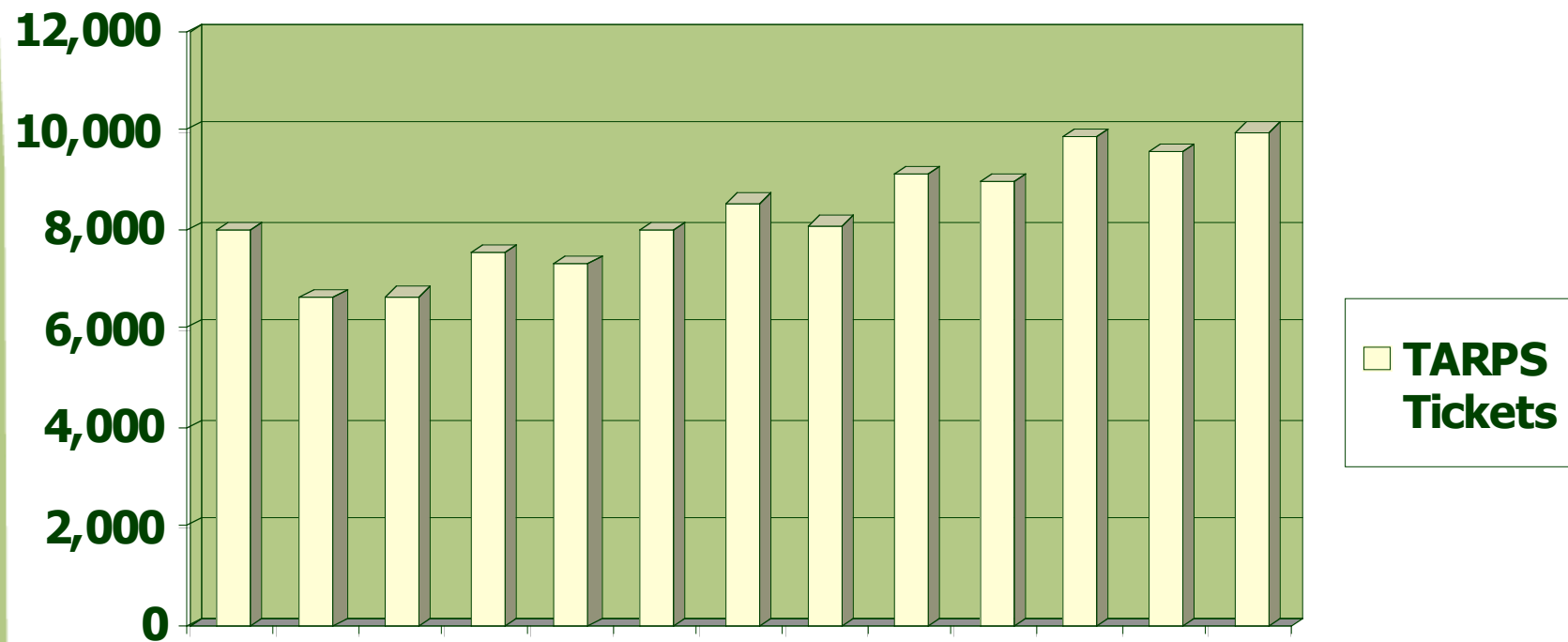
- 337 Waiver Individuals
- 94 Non-Waiver Individuals
- Bill Medicaid for 78% of riders



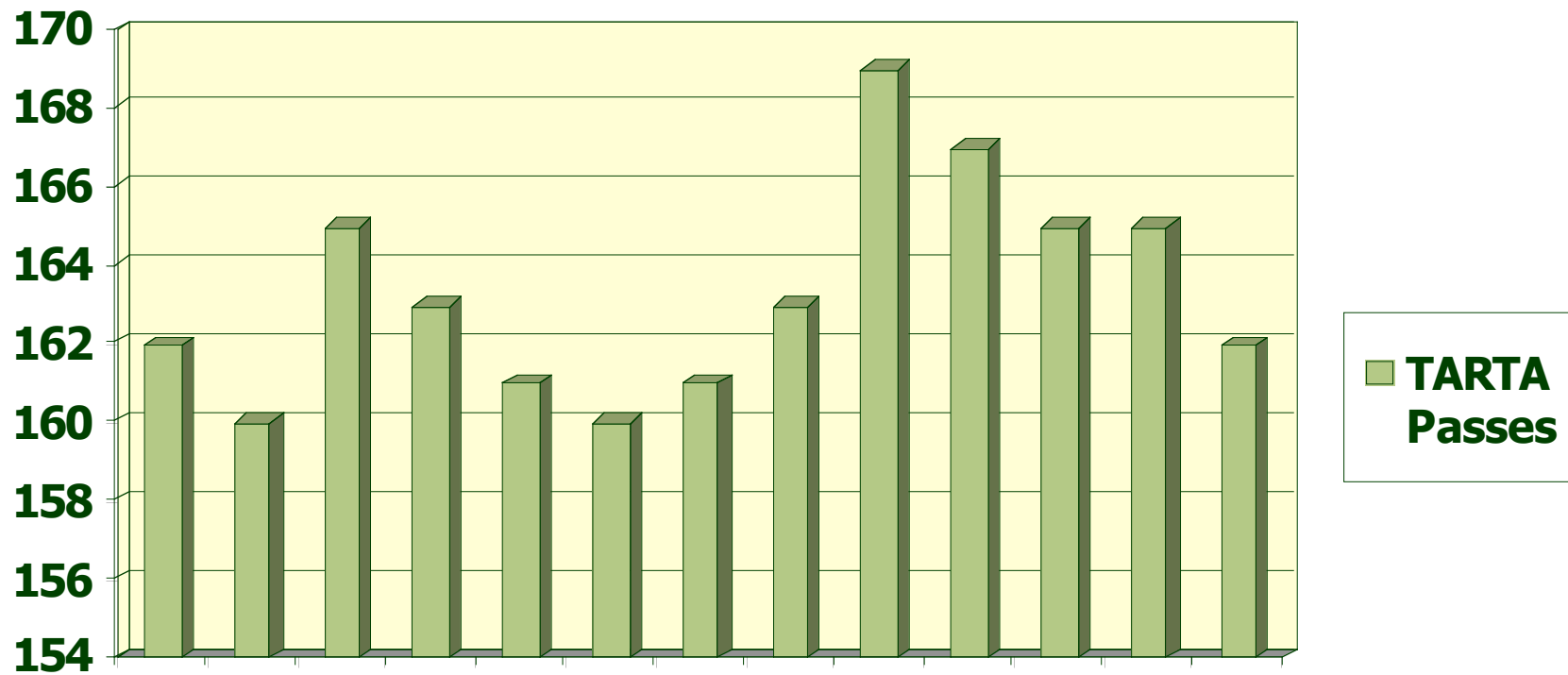
Michele Shepler – Community Travel Specialist Lucas County Board of DD

- Who gets to ride?
- Lists, Lists and More Lists!
- Show me the money!!!
- Check, Check and Double Check
- Special Delivery
- Last “Bus” Stop – Medicaid
- Lessons Learned

1 Year Snapshot of TARPS Ticket Distribution



1 Year Snapshot of TARTA Pass Distribution



Michele Shepler – Community Travel Specialist Lucas County Board of DD

- Who gets to ride?
- Lists, Lists and More Lists!
- Show me the money!!!
- Check, Check and Double Check
- Special Delivery
- Last “Bus” Stop – Medicaid
- Lessons Learned

Preparing Distribution List for Billing

	A	B	C	D	E	F	G	H	I	J	K	L	M
	Local ID	Last Name	First Name	Waiver Type	Date of Purchase	Date of Service	Mode	Service Code	Units of Service (# of tickets/passes)	Cost/ Unit	Total Cost	Auth Code	Auth Type Matches Waiver
1													
2	644			I/O Waiver	8/5/2009	10/1/2009	TARPS	ATT	42	\$2.00	\$84.00	ATT	TRUE
3	19666			I/O Waiver	8/5/2009	10/1/2009	TARPS	ATT	32	\$2.00	\$64.00	#N/A	#N/A
4	1496			I/O Waiver	9/3/2009	10/1/2009	TARTA	ATT	1	\$40.00	\$40.00	ATT	TRUE
5	13634			I/O Waiver	9/3/2009	10/1/2009	TARTA	ATT	1	\$40.00	\$40.00	#N/A	#N/A
6	48325			I/O Waiver	9/3/2009	10/1/2009	TARTA	ATT	1	\$40.00	\$40.00	ATT	TRUE
7	2122			I/O Waiver	9/3/2009	10/1/2009	TARTA	ATT	1	\$40.00	\$40.00	ATT	TRUE
8	10481			Level 1 Waiver	9/3/2009	10/1/2009	TARPS	FTT	42	\$2.00	\$84.00	FTT	TRUE
9	915			Level 1 Waiver	9/3/2009	10/1/2009	TARPS	FTT	42	\$2.00	\$84.00	FTT	TRUE
10	7901			Level 1 Waiver	9/3/2009	10/1/2009	TARPS	FTT	32	\$2.00	\$64.00	#N/A	#N/A
11	722			Level 1 Waiver	9/3/2009	10/1/2009	TARPS	FTT	14	\$2.00	\$28.00	FTT	TRUE
12	1222			Level 1 Waiver	9/3/2009	10/1/2009	TARPS	FTT	32	\$2.00	\$64.00	FTT	TRUE
13	2741			Level 1 Waiver	9/3/2009	10/1/2009	TARTA	FTT	1	\$40.00	\$40.00	FTT	TRUE
14	2594			Level 1 Waiver	9/3/2009	10/1/2009	TARTA	FTT	1	\$40.00	\$40.00	FTT	TRUE
15	54420			Level 1 Waiver	9/3/2009	10/1/2009	TARTA	FTT	1	\$40.00	\$40.00	FTT	TRUE
16	675				9/3/2009	10/1/2009	TARPS		42	\$2.00	\$84.00	#N/A	#N/A
17	2472				9/8/2009	10/1/2009	TARPS		30	\$2.00	\$60.00	#N/A	#N/A
18	50420				9/3/2009	10/1/2009	TARTA		1	\$40.00	\$40.00	#N/A	#N/A
19	50				9/3/2009	10/1/2009	TARTA		1	\$40.00	\$40.00	#N/A	#N/A
20	13725				9/3/2009	10/1/2009	TARTA		1	\$40.00	\$40.00	#N/A	#N/A

TARPS & TARTA Running Totals

	A	B	C	D	E
1	TARPS TICKETS				
2	Date	Month to be used	Quantity Purchased	Quantity Distributed	Balance
71	4/29/2009		219		219
72	6/10/2009		8,795		9,014
73		July-09		(9,014)	0
74	6/10/2009		1,205		1,205
75	7/9/2009		8,684		9,889
76		August-09		(8,684)	0
77	7/9/2009		1,316		1,316
78	8/5/2009		8,302		9,618
79		September-09		(9,618)	0
80	8/5/2009		698		698
81	9/3/2009		8,000		8,698
82	9/8/2009		1,325		10,023
83		October-09		(10,023)	0
84	9/8/2009		675		675
85	9/22/2009		10,000		10,675
86	10/29/2009		8,000		18,675

	A	B	C	D	E
1	TARTA PASSES				
2	Date	Month to be used	Quantity Purchased	Quantity Distributed	Balance
56	6/10/2009		160		160
57	6/17/2009		7		167
58		July-09		(167)	0
59	7/9/2009		170		170
60		August-09		(165)	5
61	8/5/2009		168		168
62		September-09		(165)	3
63	9/3/2009		167		167
64		October-09		(162)	5
65	9/22/2009		168		168
66		November-09			168
67	10/29/2009		162		162
68		December-09			162

Error Report

	A	B	C	D	E	F	G	H	I	J	K
1	Local ID	Last Name	First Name	Waiver Type	Date of Purchase	Date of Service	Mode	Service Code	Units of Service (# of tickets/passe	Cost/Unit	Total Cost
2	10300			I/O Waiver	2/25/2009	4/1/2009	TARPS	ATT	14	\$2.00	\$28.00
3	13634			I/O Waiver	8/5/2009	9/1/2009	TARTA	ATT	1	\$40.00	\$40.00
4	19666			I/O Waiver	7/9/2009	9/1/2009	TARPS	ATT	34	\$2.00	\$68.00
5	623			I/O Waiver	6/10/2009	8/1/2009	TARPS	ATT	42	\$2.00	\$84.00
6	28699			Level 1 Waiver	2/25/2009	4/1/2009	TARPS	FTT	14	\$2.00	\$28.00
7	28699			Level 1 Waiver	3/16/2009	5/1/2009	TARPS	FTT	40	\$2.00	\$80.00
8	1406			I/O Waiver	4/29/2009	6/1/2009	TARPS	ATT	44	\$2.00	\$88.00
9	1406			I/O Waiver	6/10/2009	7/1/2009	TARPS	ATT	42	\$2.00	\$84.00
10	936			I/O Waiver	1/12/2009	3/1/2009	TARPS	ATT	42	\$2.00	\$84.00
11	936			I/O Waiver	2/25/2009	4/1/2009	TARPS	ATT	42	\$2.00	\$84.00
12	936			I/O Waiver	3/16/2009	5/1/2009	TARPS	ATT	40	\$2.00	\$80.00
13	936			I/O Waiver	4/29/2009	6/1/2009	TARPS	ATT	44	\$2.00	\$88.00
14	936			I/O Waiver	6/10/2009	7/1/2009	TARPS	ATT	42	\$2.00	\$84.00
15	33510			I/O Waiver	4/29/2009	6/1/2009	TARPS	ATT	2	\$2.00	\$4.00
16	10470			Level 1 Waiver	1/12/2009	2/1/2009	TARPS	FTT	24	\$2.00	\$48.00
17	47450			I/O Waiver	4/29/2009	6/1/2009	TARPS	ATT	32	\$2.00	\$64.00
18	47450			I/O Waiver	6/10/2009	7/1/2009	TARPS	ATT	44	\$2.00	\$88.00
19	47450			I/O Waiver	7/9/2009	8/1/2009	TARPS	ATT	42	\$2.00	\$84.00
20	47450			I/O Waiver	8/5/2009	9/1/2009	TARPS	ATT	42	\$2.00	\$84.00

Invoice

	A	B	C	D	E	F	G	H	I	J	K
1	Local ID	Last Name	First Name	Waiver Type	Date of Purchase	Date of Service	Mode	Service Code	Units of Service (# of tickets/passes)	Cost/Unit	Total Cost
2	644			I/O Waiver	7/9/2009	9/1/2009	TARPS	ATT	42	\$2.00	\$84.00
3	20663			I/O Waiver	8/5/2009	9/1/2009	TARPS	ATT	42	\$2.00	\$84.00
4	94920			I/O Waiver	8/5/2009	9/1/2009	TARPS	ATT	42	\$2.00	\$84.00
5	14345			I/O Waiver	8/5/2009	9/1/2009	TARPS	ATT	42	\$2.00	\$84.00
6	538			I/O Waiver	8/5/2009	9/1/2009	TARPS	ATT	52	\$2.00	\$104.00
7	9877			I/O Waiver	8/5/2009	9/1/2009	TARTA	ATT	1	\$40.00	\$40.00
8	327			I/O Waiver	8/5/2009	9/1/2009	TARTA	ATT	1	\$40.00	\$40.00
9	10880			I/O Waiver	8/5/2009	9/1/2009	TARTA	ATT	1	\$40.00	\$40.00
10	2155			I/O Waiver	8/5/2009	9/1/2009	TARTA	ATT	1	\$40.00	\$40.00
11	10481			Level 1 Waiver	8/5/2009	9/1/2009	TARPS	FTT	42	\$2.00	\$84.00
12	4130			Level 1 Waiver	8/5/2009	9/1/2009	TARPS	FTT	42	\$2.00	\$84.00
13	13109			Level 1 Waiver	8/5/2009	9/1/2009	TARPS	FTT	42	\$2.00	\$84.00
14	2583			Level 1 Waiver	8/5/2009	9/1/2009	TARTA	FTT	1	\$40.00	\$40.00
15	2538			Level 1 Waiver	8/5/2009	9/1/2009	TARTA	FTT	1	\$40.00	\$40.00
16	1765			Level 1 Waiver	8/5/2009	9/1/2009	TARTA	FTT	1	\$40.00	\$40.00

Billing with Gatekeeper

Gatekeeper for Lucas County Board of DD

File Edit View Tools Window Help

County Simple Billing Entry

<--Validate & Archive <--Quick Entry <--Import <--Reject 1 of 1

Vendor	Invoice Date	Consumer	Service Date	Service Code	Staff Group	Service Location	Units of Service	Cost Per Unit	Other Source	Other Source Amount
Lucas County Board of MR/DI	11/30/2009		10/01/2009	ATT - I/O		00		----		.00

- ATT - I/O Waiver - Non-Medi
- ATT - I/O Waiver Receivable
- ATW - I/O Waiver - Non-Med
- ATW - I/O Waiver Receivable
- AVB - I/O Waiver - Vet Bills

